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Attorneys for Defendant PricewaterhouseCoopers LLP

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

OLD LADDER LITIGATION CO., LLC,)
as Litigation Designee on behalf of the)
Liquidation Trust,)
Plaintiff,)
v.) Case No.: 08-CIV-5355 (HB)
PRICEWATERHOUSECOOPERS, LLP,)
a Delaware limited liability partnership,)
Defendant.)

PRICEWATERHOUSECOOPERS LLP'S RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrate judges of the court to evaluate possible disqualification or recusal, the undersigned attorneys of record for PricewaterhouseCoopers LLP¹ certify that it has no parents, subsidiaries or affiliates or securities or other interests that are publicly held.

Dated: August 22, 2008

Respectfully submitted,



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*Attorneys for Defendant
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1. Effective July 1, 1998, Coopers & Lybrand L.L.P. and Price Waterhouse LLP merged their practices into PricewaterhouseCoopers LLP, a Delaware limited liability partnership. The firm is referred to here as PricewaterhouseCoopers LLP.

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)

CERTIFICATE OF SERVICE

I, Jeffrey S. Margolin, do hereby certify that I am over the age of 18 and not a party to this action and that on the 22nd day of August, 2008, I did cause to be served true and correct copies of Defendant PricewaterhouseCoopers LLP (“PwC”)(i) Notice of Motion to Dismiss the Amended Complaint; (ii) Memorandum in Support of its Motion to Dismiss; (iii) the Declaration of Marc A. Weinstein in support of the Motion to Dismiss filed; (iv) PwC’s Notice of Appearance and Waiver of Service of Summons and Amended Complaint; and (v) PwC’s Rule 7.1 Disclosure Statement via hand delivery to:

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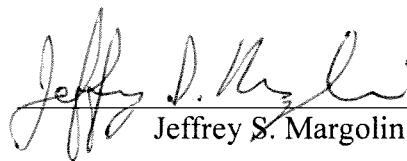
and via Federal Express to:

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I further certify under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
August 22, 2008



Jeffrey S. Margolin